

Code	BSI
Company name	BIDV Securities Joint Stock Company
Date	06/10/2019
Subject	Notice of issue of covered warrant

Content:

BIDV Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: BIDV Securities Joint Stock Company
2. Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi, Hoan Kiem, Ly Thai To, Ha Noi
3. Tel:
4. Fax:
5. Name, address of underwriter (if any): none
6. Information on the warrant:
 - Name of warrant: MWG/BSC/C/EU/Cash-01
 - Name (code) of underlying security: MWG
 - Issuer of the underlying security: Mobile World Investment Corporation
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 03 months
 - Last trading date: September 05, 2019
 - Expiration date: September 09, 2019
 - Conversion ratio: 4:1
 - Exercise price (exercise index): 88,300 VND
 - Value of collateral: 1,500,000,000 VND

7. Quantity of warrants registered for offering: 1,000,000 warrants
8. Issue price: 2,000 VND/warrant
9. Quantity of issued warrants (*in case of additional issue*): 0
10. Minimum buying quantity: 1,000 warrants
11. Time of subscription: from June 10, 2019 to June 12, 2019
12. Place of subscription and receipt of prospectus:
 - a. BIDV Securities Joint Stock Company
 - Floor 10, 11, BIDV Tower, 35 Hang Voi, Hoan Kiem, Ly Thai To, Ha Noi
 - b. Branch of BIDV Securities Joint Stock Company
 - Floor 9, 146 Nguyen Cong Tru, district 1, Ho Chi Minh
13. Bank for blocking depository money: Tien Phong Commercial Joint Stock Bank